Enhanced Competency Framework (ECF) on
Fintech (Professional Level)
Training and Examination Schedule – 2022 to 2023

ECF-Fintech Professional Level Reference Table		
Management Track - Certified Fintech Professional (Management)	:	**Module 5 + Module 9 + Module 10**
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	:	**Module 5 + Module 6**
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	:	**Module 5 + Module 7**
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	:	**Module 5 + Module 8**
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	:	**Module 5 + Module 11**

***ATTENTION*:**
In light of the recent surge in local COVID-19 cases and in accordance with the latest government policy, applicants should refer to the latest Vaccine Pass Arrangements of HKUST for Campus Access (https://covid19info.hkust.edu.hk/quarantine-arrangements).

Training: **Q4 2022**   CPD - HKIB CPD[1]   CPT - SFC CPT

#Learners can enrol in modules available in different cohorts

Management Track - Certified Fintech Professional (Management)
Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	**Module 5**	HQFI005PP221101	5 Nov (Sat) 10:00 -13:00 12 Nov (Sat) 14:00 -17:00 19 Nov (Sat) 10:00 -13:00 26 Nov (Sat) 10:00 -13:00 3 Dec (Sat) 10:00 -13:00 10 Dec (Sat) 10:00 -13:00 17 Dec (Sat) 10:00 -13:00	English (supplemented with English materials)	24 Oct 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Business Strategy and Marketing (30 credits)	**Module 9**	TBC	TBC	TBC	TBC	TBC	TBC
Fintech Product Management (30 credits)	**Module 10**	TBC	TBC	TBC	TBC	TBC	TBC

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST[5].

Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)
Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	**Module 5**	HQFI005PP221101	5 Nov (Sat) 10:00 -13:00 12 Nov (Sat) 14:00 -17:00 19 Nov (Sat) 10:00 -13:00 26 Nov (Sat) 10:00 -13:00 3 Dec (Sat) 10:00 -13:00 10 Dec (Sat) 10:00 -13:00 17 Dec (Sat) 10:00 -13:00	English (supplemented with English materials)	24 Oct 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Artificial Intelligence and Big Data	**Module 6**	TBC	TBC	TBC	TBC	TBC	TBC

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST[5].

Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP221101	5 Nov (Sat) 10:00 -13:00 12 Nov (Sat) 14:00 -17:00 19 Nov (Sat) 10:00 -13:00 26 Nov (Sat) 10:00 -13:00 3 Dec (Sat) 10:00 -13:00 10 Dec (Sat) 10:00 -13:00 17 Dec (Sat) 10:00 -13:00	English (supplemented with English materials)	24 Oct 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Distributed Ledger Technology (DLT)	Module 7	TBC	TBC	TBC	TBC	TBC	TBC

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST[5].

Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP221101	5 Nov (Sat) 10:00 -13:00 12 Nov (Sat) 14:00 -17:00 19 Nov (Sat) 10:00 -13:00 26 Nov (Sat) 10:00 -13:00 3 Dec (Sat) 10:00 -13:00 10 Dec (Sat) 10:00 -13:00 17 Dec (Sat) 10:00 -13:00	English (supplemented with English materials)	24 Oct 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Open Banking and Application Programming Interface (API)	Module 8	TBC	TBC	TBC	TBC	TBC	TBC

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST[5].

Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP221101	5 Nov (Sat) 10:00 -13:00 12 Nov (Sat) 14:00 -17:00 19 Nov (Sat) 10:00 -13:00 26 Nov (Sat) 10:00 -13:00 3 Dec (Sat) 10:00 -13:00 10 Dec (Sat) 10:00 -13:00 17 Dec (Sat) 10:00 -13:00	English (supplemented with English materials)	24 Oct 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Regtech	Module 11	TBC	TBC	TBC	TBC	TBC	TBC

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Examination: Q1 2023

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	TBC	March 2023 (Tentative)	English	TBC	2,100	TBC

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme / Module Outline	:	Please refer to programme brochure and handbook for details.
Enrolment	:	Applicants can submit via the electronic application form in HKIB webpage.

Notes:

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	Late Application	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
3	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
4	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
5	Delivery Mode	All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST.
6	Others	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

For General Enquiries / Feedback:

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